



# Risk Management Forum

Facilitator: Rebecca Towne  
Quadrant Risk Advisory, LLC



## An Investment in Your Bank’s Future!

The IBA Risk Management Forum provides a platform and opportunity for Chief Risk Officers and other risk managers to exchange ideas freely, discuss important issues, and explore potential solutions with peers. You do not want to miss this opportunity!

Chief Risk Officers and other senior risk and compliance managers are the target audience for this forum. CEOs and CFOs of banks that do not have an established risk department would also benefit from the forum.

**This hybrid event will be offered to attendees In-Person at the IBA Center for Professional Development or via Zoom as a completely Live Interactive Program.**

March 4, 2021



July 22, 2021



November 10, 2021

### Benefits of the Forum:

- Broaden your knowledge of industry risk management methodologies
- Find creative solutions to risk management challenges your bank is facing
- Improve the efficiency and effectiveness of your enterprise risk management (ERM) program
- Gain an industry perspective on risk management and compliance “hot topics”
- Form relationships with other Chief Risk Officers and industry risk management experts

### Possible Forum Topics

- Top current and emerging risks for banks
- Promoting first line of defense risk ownership
- Enterprise-wide risk assessments that add value
- Responsibilities of a Chief Risk Officer
- Designing an effective risk committee structure
- Regulatory compliance “hot topics”
- Concise and effective Board risk reporting

### How the Forum Works...

- The Forum will meet three times during the year
- Several topics will be discussed at each session; participants are strongly encouraged to suggest agenda topics of interest
- Facilitated discussion with supplemental information provided to generate ideas
- A binder based on Forum topics is compiled for each group member

- Integrating risk management with strategic planning
- New product/activity risk management
- Practical ways to define a bank’s risk appetite
- Model risk management for community banks

### Who Should Attend

Chief Risk Officers, COOs, as well as risk and compliance managers are the target audience for this forum. CEOs and/or CFOs of organizations that do not have an established risk department or function would also benefit from the forum.



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**Facilitator: Rebecca Towne**

**Rebecca Towne** is founder and president of **Quadrant Risk Advisory LLC**, Indianapolis, which provides enterprise risk management services to banks nationwide. Previously, Towne served as national lead for ERM services for financial institutions for RSM LLP. An experienced bank chief risk officer, she has more than 25 years of executive level risk management experience, and was engaged by the Federal Reserve Bank of Cleveland to assist in developing an ERM assessment framework. Towne earned a master's degree from Duke University.

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**Registration Fee for All Three Sessions:**

The following fees include the program materials, continental breakfast, lunch and refreshments. A surcharge of 100% is applied to non-members. Participation in the Risk Forum is limited to IBA member bank employees only.

**Participants can choose to attend In-Person or Online.**

\$1200 per IBA member

Please return this forum to: IBA Center for Professional Development, 8425 Woodfield Crossing Blvd., Suite 155E, Indianapolis, IN 46240

Name \_\_\_\_\_ E-mail Address \_\_\_\_\_  
Bank \_\_\_\_\_  
Address \_\_\_\_\_  
City/State/Zip \_\_\_\_\_  
Phone \_\_\_\_\_ Cell \_\_\_\_\_

**Confirmation / Cancellation Policy**

Due to our commitments, the price is inclusive of all three sessions. A full refund for the 3-session forum will be given for cancellations received prior to the first session. Any registrant who does not cancel before the first session will be billed the full registration fee and sent the materials. Substitutions are welcome at no additional charge.

**Agenda**

- 8:30 a.m. Registration
- 9:00 a.m. Program Begins
- Noon Lunch
- 3:00 p.m. Program Adjourns

**For More Information**

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