



## An Investment in Your Bank's Future!

This Bank Security Forum will provide a platform and opportunity for management level personnel and staff to exchange ideas freely, compare practices, and discuss important strategic and operational issues with peers. You do not want to miss this opportunity!

**This hybrid event will be offered to attendees In-Person at the IBA Center for Professional Development or Via Zoom as a completely Live Interactive Program.**

February 4, 2021 • May 25, 2021 • September 2, 2021

### Benefits of the Forum...

- Improve your effectiveness as Security Officer at your bank
- Discuss current industry trends and challenges experienced by other security professionals
- Review a wide-range of developments that affect bank security: strategies, tactics and results
- Identify and discuss ways to execute your plans and within budget
- Obtain access to highly respected industry experts
- Grow professionally as well as personally
- Discuss with peers "best practices"

### How the Forum Works...

- The Forum will meet three times during the year
- Several topics will be discussed at each session; current, relevant, and the hottest topics submitted by the participants...
- Facilitated discussion with supplemental documents and reference documents provided to enhance discussion
- Guest presentations from Industry experts including a roundtable discussion with IT examiners from each regulatory agency
- A binder based on Forum topics is compiled for each group member

### Possible Forum Topics

While much of the discussion will be based on what YOU, the members of the Forum want to cover, here are just some of the topics that we've heard are on the radar screens of today's bank security professional.

- The role and reporting structure of the security department
- Responding to the need to utilize data analytics as more is required from less people, with less focus on security hardware
- Convergence of physical and logical security, requiring a more holistic approach to security
- Principles of physical security
- Implementing layered security to achieve the principles
- The role of technology and social media and its impact on security
- The role of physical security and fraud prevention and investigation
- Active threat planning



# Security Officer Forum



**Presenter: Jim Rechel**

Jim Rechel is president of The Rechel Group, Inc., a risk-consulting firm headquartered in Cincinnati, Ohio. He is one of the board of The Institute for Criminal Justice Education, Montgomery, Alabama and a member of numerous national organizations and is a Certified Financial Security Officer. He is a past local board member of the International Association of Financial Crimes Investigators Association and the American Society of Industrial Security. Prior to working for The Rechel Group, Inc., Jim was Vice President for Fifth Third Bank headquartered in Cincinnati, where he held positions in various departments, including Retail and Lending, and Security Director and was a Special Agent with the FBI.

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**Registration Fee for All Three Sessions:**

The following fees include the program materials, continental breakfast, lunch and refreshments.

**Participants can choose to attend In-Person or Online.**

\$999.00 per IBA member

Participation in IBA programs is limited to members, associate members, and nonmembers from an eligible membership category at applicable member or non-member rates. Surcharge of 100% for Non-Members.

Please return this forum to: IBA Center for Professional Development, 8425 Woodfield Crossing Blvd, Suite 155E, Indianapolis, IN 46240

Name \_\_\_\_\_ E-mail Address \_\_\_\_\_

Bank \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone \_\_\_\_\_ Cell \_\_\_\_\_

**Confirmation / Cancellation Policy**

Due to our commitments, the price is inclusive of all three sessions. A full refund for the 3-session forum will be given for cancellations received prior to the first session. Any registrant who does not cancel before the first session will be billed the full registration fee and sent the materials. Substitutions are welcome at no additional charge.

**Agenda**

- 8:30 a.m. Registration
- 9:00 a.m. Program Begins
- Noon Lunch

**For More Information**

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