

# 2025 Bank Security Officer Forum

IBA Center for  
Professional  
Development

January 28, 2025  
May 20, 2025  
September 30, 2025

8425 Woodfield Crossing  
Blvd., Suite 155E  
Indianapolis, IN 46240

## An Investment in Your Bank's Future!

The continuing transformation toward digital platforms creates new opportunities and challenges related to your banks' physical security strategy. Banks must protect not just monetary assets, but also critical infrastructure that supports their digital ventures. Servers, for instance, which hold vast amounts of data to support business strategies and operational requirements, require strong physical security measures.

And the emergence of advanced digital technologies, growing bigger each day, offers a two-fold opportunity. Digital advances facilitate easier system integration such as networked video surveillance platforms that integrate with various digital systems, provide a unified security solution. Alternatively, the reliance on these digital solutions compels you to fortify your physical security to protect the hardware that drives them. The IBA Bank Security Officer Forum provides a platform and opportunity for management level personnel and staff to exchange ideas freely, compare practices, and discuss important strategic and operational issues with peers. You do not want to miss this opportunity.

## Possible Forum Topics

While much of the discussion will be based on what YOU, the members of the Forum want to cover, here are just some of the topics that we've heard are on the radar screens of today's bank security professionals.

- Best practices in the implementation of physical security components
- Compare the data analytics your peers are utilizing to measure program effectiveness
- New methods and challenges to merge physical security and data security needs
- Principles of physical security in a world of physical confrontations
- Implementing layered security to achieve the principles
- The use of social media and its impact on physical security
- The role of physical security resources and fraud prevention and investigation
- Threat analysis teams and active threat planning

## Who Should Attend?

This Forum is designed for those who are responsible for physical security at their bank.

This platform will provide Bank Security Officers an opportunity to discuss their concerns and explore collaborative solutions to problems they face on a day-to-day basis. You don't want to miss this opportunity!

## Facilitator: Jim Rechel

Jim Rechel is president of The Rechel Group, Inc., a risk-consulting firm headquartered in Cincinnati, Ohio. He is one of the board of The Institute for Criminal Justice Education, Montgomery, Alabama and a member of numerous national organizations and is a Certified Financial Security Officer. He is a past local board member of the International Association of Financial Crimes Investigators Association and the American Society of Industrial Security. Prior to working for The Rechel Group, Inc., Jim was Vice President for Fifth Third Bank headquartered in Cincinnati, where he held positions in various departments, including Retail and Lending, and Security Director and was a Special Agent with the FBI.



# 2025 BANK SECURITY OFFICER FORUM

## REGISTRATION

### How the Forum Works

- IBA will organize the forum based on bank size to ensure participants have as much in common as possible
- The group will be small—no more than 20 participants
- The Forum will meet three times during the year
- Eight to ten topics will be discussed at each session; participants are strongly encouraged to suggest agenda topics of interest
- Facilitated discussion with supplemental documents and reference documents provided to enhance discussion
- Guest presentations from Industry experts including a roundtable discussion with IT examiners from each regulatory agency
- A binder based on Forum topics is compiled for each Forum member

#### Forum Dates:

January 28, 2025

May 20, 2025

September 30, 2025

### Benefits of the Forum

- Improve your effectiveness as Security Officer at your bank
- Discuss current industry trends and challenges experienced by other security professionals
- Review a wide range of developments that affect bank security: strategies, tactics and results
- Identify and discuss ways to execute your plans and within budget
- Obtain access to highly respected industry experts
- Grow professionally as well as personally
- Discuss with peers “best practices”

### Registration Fee for All Three Sessions:

The following fees include the program materials, continental breakfast, lunch and refreshments.

#### **\$999 per IBA member**

A surcharge of 100% will be applied for non-members.

Participation in IBA programs is limited to members, associate members and non-members from an eligible membership category at applicable member or non-member rates.

## 2025 Bank Security Officer Forum

### 3 Session Registration

Please type or print legibly.

Bank Name \_\_\_\_\_

Attendee Name \_\_\_\_\_

Email Address \_\_\_\_\_

Additional Attendee Name \_\_\_\_\_

Email Address \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Telephone \_\_\_\_\_

Cell # (in case of weather emergency) \_\_\_\_\_

### Payment Information

Credit Card Information (circle one):

MasterCard  VISA  AMEX  Invoice Me

Total Amount Due \$ \_\_\_\_\_

Cardholder Name \_\_\_\_\_ CVV Code \_\_\_\_\_

Card Number \_\_\_\_\_ Exp. Date \_\_\_\_\_

### Cancellation Policy:

Due to our commitments, the price is inclusive of all three sessions. A full refund for the three-session forum will be given for cancellations received prior to the first session. Any registrant who does not cancel before the first session will be billed the full registration fee and sent the materials. Substitutions are welcome at no additional charge.

**Register online at [indiana.bank](http://indiana.bank)**

