Location & Details

This two-day training will be held on August 19-20, 2026, at the IBA Center for Professional Development, 8425 Woodfield Crossing Blvd. Suite 155E, Indianapolis, IN 46240. Directions, maps and a list of local hotels are available on our website at indiana.bank or by calling 317-387-9380.

Registration Fees

The following fees include the program, training materials, continental breakfast, lunch and refreshments.

$425 IBA Member
$350 Additional IBA Member

Cancellation Policy

The IBA will send confirmations as requested for its programs. Please check the appropriate box on the registration form. If you have questions, contact Molly Gibbs at 317-387-9380 or via email at mgibbs@indiana.bank.

Within three or more business days prior to the day of an educational program, no cancellation charge will be assessed. Within two days prior, 50% of the fee is assessed. Refunds are not provided for cancellations or absences on the day of the program. Substitutions are welcome at any time.

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Speakers

Amber Choisser, CPA
Amber has over twenty years' experience working with financial institutions and has been employed as a public accountant for seventeen years. She is responsible for coordinating and supervising a variety of engagements for financial institutions ranging in size from $60 million to $1 billion in total assets in Missouri, Illinois, Arkansas, Indiana, Kentucky, and Tennessee. Amber also has experience auditing retail trust and title companies. Amber participates as an instructor for the Indiana and Tennessee Bankers' Associations for Call Report training sessions. She also participates in the recruiting process and Summer Experience program for CLA within the St. Louis office.

Kira Sexton, CPA, MBA
Kira has more than 15 years of professional public accounting experience performing various assurance and consulting services for financial institutions and mortgage companies. Kira currently serves financial institutions ranging from $50 million to more than $1 billion in total assets in Indiana, Kentucky, Illinois, Ohio, Michigan, Missouri, and Tennessee. She is the leader of CLA's Indiana financial services team. Kira also leads operational excellence, data analytics and employee growth initiatives within the Indianapolis office and firm wide.

INDIANA BANKERS ASSOCIATION

Call Report Preparation

August 19-20, 2026

Day One: 9 a.m. - 4 p.m. ET
Day Two: 9 a.m. - 12 p.m. ET



Overview

In an ever-changing regulatory and accounting environment, it is important that call report preparers and reviewers remain up to date. Attend this seminar for a detailed discussion of each call report schedule as well as the real-life challenges of completing an accurate call report. To help explain the requirements, detailed examples are provided and there will be an opportunity to ask questions specific to your situation.

Who Should Attend?

The course is intended for all levels of preparers, experienced and new. The course will validate questions that experienced preparers may have and begin a base of knowledge for the new preparers of the report.

Agenda

8:30 a.m. Registration & Continental Breakfast
9:00 a.m. Program Begins
12:00 p.m. Lunch Break
4:00 p.m. Program Adjourns

Program adjourns at noon on day 2.

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Highlights

- Overview of call report basics – requirements for filing, deadlines, submitting, review and documentation considerations
- Line-item detail review of the call report with an emphasis on those areas most pertinent to community banks
- Review of form FFIEC 051 and related instructions
- Review of Schedule RC-R, Regulatory Capital, and the capital conservation buffer
- Recent revisions of the call report and the implications
- Review of call report general instructions, line item instructions and other resources
- Accounting pronouncements and their effect on the call report
- Discussions regarding an efficient preparation of the call report
- Discussion of common errors and their resolution
- Sufficient time for questions and answers



Call Report Preparation

(Dept. 40)

First & Last Name

Bank/Firm

Street Address

City/State/Zip

Phone

Email

Payment Information:
IBA Members
$425 - First attendee
$350 - Each additional attendee

Please circle one:

Check Enclosed VISA MasterCard AMEX

Cardholder Name

Card Number

CVV Exp. Date

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